

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF SOUTH CAROLINA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Mairec Precious Metals U.S., Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 32-0460569

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

230 Old Converse Road  
Spartanburg, SC 29307

Number, Street, City, State & ZIP Code

Spartanburg

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.mairec.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Mairec Precious Metals U.S., Inc.**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**3279****8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Mairec Precious Metals U.S., Inc.**  
Name

Case number (if known)

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Mairec Precious Metals U.S., Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 28, 2019**  
MM / DD / YYYY**X /s/ David M. Baker**

Signature of authorized representative of debtor

**David M. Baker**

Printed name

Title **Chief Restructuring Officer****18. Signature of attorney****X /s/ G. William McCarthy Jr.**

Signature of attorney for debtor

Date **February 28, 2019**

MM / DD / YYYY

**G. William McCarthy Jr. 2762**

Printed name

**McCarthy, Reynolds, & Penn, LLC**

Firm name

**P. O. Box 11332****Columbia, SC 29211-1332**

Number, Street, City, State &amp; ZIP Code

Contact phone **803-771-8836**

Email address

**2762 SC**

Bar number and State

**Fill in this information to identify the case:**

Debtor name Mairec Precious Metals U.S., Inc.

United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 28, 2019

X /s/ David M. Baker

Signature of individual signing on behalf of debtor

David M. Baker

Printed name

Chief Restructuring Officer

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Mairec Precious Metals U.S., Inc.**  
 United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
366 Processing Service, Inc. 5115 East Hwy 80 Somerset, KY 42502		Litigation	Disputed			\$16,000,000.00
Unicredit 150 East 42nd Street New York, NY 10017						\$4,986,591.79
PGM of Texas, LLC 126 Texas Avenue San Marcos, TX 78666		Litigation	Disputed			\$3,000,000.00
Commerzbank Aktiengesellschaft 225 Liberty Street New York, NY 10281-1050		Originally \$1,200,000 unsecured term loan facility dated 2/25/16; principal payments \$48,000 quarterly starting 2/28/17 with balloon payment on 2/28/20				\$2,807,330.00
Davis Recycling, Inc. 639 Woodlyn Road Johnson City, TN 37601		Litigation Subject to \$26,127 setoff	Disputed Subject to Setoff			\$847,000.00
Ford Component Sales, LLC 290 Town Center Drive Suite 1000 Dearborn, MI 48126						\$703,422.00
LKQ Corporation 500 West Madison Street Suite 2800 Chicago, IL 60661		Litigation	Disputed			\$500,000.00

Debtor **Mairec Precious Metals U.S., Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Mastermelt America, LLC 319 Industrial Park Road Sweetwater, TN 37874		Subject to \$4,566 setoff	Subject to Setoff			\$343,070.00
Eberspaecher North America, Inc. 29101 Haggerty Road Novi, MI 48377						\$228,132.58
Interlake Salvage 47 Patterson Drive Stonewall MB ROC 2Z0 Canada						\$106,038.50
The Recycler Core Co., Inc. 2727 Kansas Avenue Riverside, CA 92507						\$76,824.00
Bessler's U Pull and Save 2412 Petersburg Rd Hebron, KY 41048		Subject to \$42,794 setoff	Subject to Setoff			\$71,905.24
Reed's Transmission 11805 N. US Highway 25E Gray, KY 40734						\$64,602.00
Dependable Metal Recycling 4140 Moreland Avenue Conley, GA 30288		Subject to \$354,146 setoff	Subject to Setoff			\$58,083.50
Brandywine Auto Parts 14000 Crain Hwy Brandywine, MD 20613						\$51,806.64
Multimetco, Inc. 1610 Frank Ayers Road Anniston, AL 36207			Unliquidated			
Robert Bosch LLC 4421 Highway 81 North Anderson, SC 29621			Unliquidated			
SWC Trading, Inc. 1600 1st Avenue South Columbus, MT 59019			Unliquidated			

Debtor **Mairec Precious Metals U.S., Inc.** Case number (if known) \_\_\_\_\_  
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Umicore A.Greinerstraat 14 B-2660 Hoboken Belgium			Unliquidated			
Volkswagen Group of America, Inc. 2200 Ferdinand Porsche Drive Herndon, VA 20171			Unliquidated			



**Fill in this information to identify the case:**

Debtor name **Mairec Precious Metals U.S., Inc.**

United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

**12/15**

**Be as complete and accurate as possible.**

**1. Do any creditors have claims secured by debtor's property?**

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

**Fill in this information to identify the case:**

Debtor name **Mairec Precious Metals U.S., Inc.**

United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	<p>Priority creditor's name and mailing address</p> <p><b>Employee Wages and Benefits</b></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p><b>See attached Exhibit A subject to Debtor's First Day Motions</b></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><b>\$45,702.13</b></p>	<p><b>Unknown</b></p>
2.2	<p>Priority creditor's name and mailing address</p> <p><b>Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia, PA 19101-7346</b></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p><b>Federal Unemployment and withholding taxes</b></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><b>Unknown</b></p>	<p><b>Unknown</b></p>

Debtor	Name	Case number (if known)		
2.3	<b>Mairec Precious Metals U.S. Inc</b> <b>230 Old Converse Road</b> <b>Spartanburg, SC 29307</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$3,873.00</b>	<b>\$3,873.00</b>
	Date or dates debt was incurred	Basis for the claim: <b>Retirement Savings Plan</b>		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.4	<b>SC Department of Revenue</b> <b>300A Outlet Pointe Boulevard</b> <b>PO Box 12265</b> <b>Columbia, SC 29211-9979</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>	<b>Unknown</b>
	Date or dates debt was incurred	Basis for the claim: <b>SC Withholding Taxes</b>		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.5	<b>SC Dept of Employment and Workforce</b> <b>1550 Gadsden Street</b> <b>PO Box 8597</b> <b>Columbia, SC 29202</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>	<b>Unknown</b>
	Date or dates debt was incurred	Basis for the claim: <b>SC Unemployment Taxes</b>		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.6	<b>Spartanburg County Assessors Office</b> <b>Spartanburg County Administration Bldg</b> <b>366 N Church Street</b> <b>Spartanburg, SC 29303</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>	<b>Unknown</b>
	Date or dates debt was incurred	Basis for the claim: <b>Business Personal Property Tax for SC</b>		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor	<b>Marec Precious Metals U.S., Inc.</b> Name _____	Case number (if known) _____
--------	---	------------------------------

3.1	<b>Nonpriority creditor's name and mailing address</b> <b>141 Venture, LLC</b> <b>101 E. Washington Street</b> <b>Suite 400</b> <b>Greenville, SC 29601</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$7,249.08</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	<b>Nonpriority creditor's name and mailing address</b> <b>366 Processing Service, Inc.</b> <b>5115 East Hwy 80</b> <b>Somerset, KY 42502</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$16,000,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	<b>Nonpriority creditor's name and mailing address</b> <b>366 Processing Service, Inc.</b> <b>5115 East Hwy 8</b> <b>Somerset, KY 42502</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$1,897,038.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Subject to \$6,143,747 setoff</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.4	<b>Nonpriority creditor's name and mailing address</b> <b>Abberly Market Point</b> <b>30 Market Point Drive</b> <b>Greenville, SC 29607</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$1,250.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	<b>Nonpriority creditor's name and mailing address</b> <b>ABC Used Auto Parts</b> <b>18609 E Colonial Drive</b> <b>Orlando, FL 32820</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$17,293.69</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Subject to \$28,445 setoff</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Adams Scrap Recycling, LLC</b> <b>419 Old Easley Hwy</b> <b>Greenville, SC 29611</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$78.18</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Aetna, Inc</b> <b>151 Farmington Avenue</b> <b>Hartford, CT 06156</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$27,345.98</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Name	Case number (if known)
	<b>Mairec Precious Metals U.S., Inc.</b>	
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Agracel, Inc</b> <b>PO Box 1107</b> <b>2201 N Willenborg St., Ste 2</b> <b>Effingham, IL 62401</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$16,910.33</b>
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>Air Centers of South Carolina</b> <b>1447 S Batesville Rd</b> <b>Greer, SC 29650</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$2,727.00</b>
3.10	<b>Nonpriority creditor's name and mailing address</b> <b>Alfred H Knight Group</b> <b>Kings Business Park</b> <b>Kings Drive</b> <b>Prescot, Knowsley L34 1PJ</b> <b>United Kingdom</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$3,175.00</b>
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Amerigas - 5640</b> <b>8890 Ashville Highway</b> <b>Boiling Springs, SC 29316-4610</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$2,054.00</b>
3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Bessler's U Pull and Save</b> <b>2412 Petersburg Rd</b> <b>Hebron, KY 41048</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: Subject to \$42,794 setoff</b> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes <b>\$71,905.24</b>
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Best Used Auto Parts</b> <b>Attn: Mr. Omar Zalikha</b> <b>7225 NW 84th Avenue</b> <b>Miami, FL 33166</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: Subject to \$91,076 setoff</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$12,167.13</b>
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>Brandywine Auto Parts</b> <b>14000 Crain Hwy</b> <b>Brandywine, MD 20613</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$51,806.64</b>

Debtor	<b>Mairec Precious Metals U.S., Inc.</b> Name	Case number (if known) _____
--------	--	------------------------------

3.15	<b>Nonpriority creditor's name and mailing address</b> <b>Comfab, Inc.</b> <b>4930 North Blackstock Road</b> <b>Spartanburg, SC 29303</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$2,800.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	--

3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Commerzbank Aktiengesellschaft</b> <b>225 Liberty Street</b> <b>New York, NY 10281-1050</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$2,807,330.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Originally \$1,200,000 unsecured term loan facility dated 2/25/16; principal payments \$48,000 quarterly starting 2/28/17 with balloon payment on 2/28/2020 term date</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	--

3.17	<b>Nonpriority creditor's name and mailing address</b> <b>Davis Recycling, Inc.</b> <b>639 Woodlyn Road</b> <b>Johnson City, TN 37601</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$847,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Litigation Subject to \$26,127 setoff</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
------	--	---

3.18	<b>Nonpriority creditor's name and mailing address</b> <b>Dependable Metal Recycling</b> <b>4140 Moreland Avenue</b> <b>Conley, GA 30288</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$58,083.50</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Subject to \$354,146 setoff</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
------	---	---

3.19	<b>Nonpriority creditor's name and mailing address</b> <b>Deutsche Leasing USA, Inc</b> <b>190 S LaSalle Street</b> <b>Suite 2150</b> <b>Chicago, IL 60603</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$15,430.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

3.20	<b>Nonpriority creditor's name and mailing address</b> <b>Duke Energy</b> <b>919 Beaumont Avenue</b> <b>Spartanburg, SC 29303</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$98.21</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

3.21	<b>Nonpriority creditor's name and mailing address</b> <b>Eberspaecher North America, Inc.</b> <b>29101 Haggerty Road</b> <b>Novi, MI 48377</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$228,132.58</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	--

Debtor	Name	Case number (if known)
3.22	<b>Nonpriority creditor's name and mailing address</b> <b>EXACTA Workforce Solutions</b> <b>1074 Asheville HWY</b> <b>Spartanburg, SC 29303</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$6,011.97</b>
3.23	<b>Nonpriority creditor's name and mailing address</b> <b>Federal Express Corporation</b> <b>3610 Hacks Cross Road</b> <b>Memphis, TN 38125</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Unknown</b>
3.24	<b>Nonpriority creditor's name and mailing address</b> <b>Ford Component Sales, LLC</b> <b>290 Town Center Drive</b> <b>Suite 1000</b> <b>Dearborn, MI 48126</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$703,422.00</b>
3.25	<b>Nonpriority creditor's name and mailing address</b> <b>Ford Component Sales, LLC</b> <b>290 Town Center Drive</b> <b>Suite 1000</b> <b>Dearborn, MI 48126</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Unknown</b>
3.26	<b>Nonpriority creditor's name and mailing address</b> <b>Freeman Gas</b> <b>1450 Howard Street</b> <b>Spartanburg, SC 29303</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$2,565.00</b>
3.27	<b>Nonpriority creditor's name and mailing address</b> <b>Greenville Scale Company</b> <b>149 Landmark Drive</b> <b>Tailors, SC 29687</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$847.00</b>
3.28	<b>Nonpriority creditor's name and mailing address</b> <b>Greystones Maritime International, Inc.</b> <b>23465 Rock Haven Way</b> <b>Suite 210</b> <b>Sterling, VA 20166-4429</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Unknown</b>

Debtor	<b>Mairec Precious Metals U.S., Inc.</b> <small>Name</small>	Case number (if known) _____
--------	---	------------------------------

---

3.29	<b>Nonpriority creditor's name and mailing address</b> <b>Industrial Container Services</b> <b>2600 Maitland Center Pkwy</b> <b>Suite 200</b> <b>Maitland, FL 32751</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,492.16</b>
------	---	--	-------------------

---

3.30	<b>Nonpriority creditor's name and mailing address</b> <b>Institut Fur Materialprufung Glorfeld</b> <b>Frankenseite 74-76</b> <b>Willich 47877</b> <b>Germany</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,725.89</b>
------	---	--	-------------------

---

3.31	<b>Nonpriority creditor's name and mailing address</b> <b>Interlake Salvage</b> <b>47 Patterson Drive</b> <b>Stonewall MB ROC 2Z0</b> <b>Canada</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$106,038.50</b>
------	---	--	---------------------

---

3.32	<b>Nonpriority creditor's name and mailing address</b> <b>International Automotive Core Parts</b> <b>74 Randall Place</b> <b>Springfield, MA 01108</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,000.00</b>
------	---	--	-------------------

---

3.33	<b>Nonpriority creditor's name and mailing address</b> <b>John Zubick Limited</b> <b>105 Clark Road</b> <b>London, Ontario N5W5C9</b> <b>Canada</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Subject to \$73,088 setoff</b></u>  Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>\$11,567.89</b>
------	---	---	--------------------

---

3.34	<b>Nonpriority creditor's name and mailing address</b> <b>Kuehne + Nagel Services LTD.</b> <b>4100 North Commerce Drive</b> <b>East Point, GA 30344</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
------	--	--	----------------

---

3.35	<b>Nonpriority creditor's name and mailing address</b> <b>Lacy Auto Parts Inc</b> <b>6600 Chambers Road</b> <b>Charles City, VA 23030</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,547.43</b>
------	--	--	-------------------



Debtor Name	Case number (if known)
<b>Mairec Precious Metals U.S., Inc.</b>	
<b>3.36</b> Nonpriority creditor's name and mailing address <b>Ledoux &amp; Company</b> <b>359 Alfred Avenue</b> <b>Teaneck, NJ 07666-5755</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$5,644.00</b>
<b>3.37</b> Nonpriority creditor's name and mailing address <b>LKQ Corporation</b> <b>500 West Madison Street</b> <b>Suite 2800</b> <b>Chicago, IL 60661</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: Litigation</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$500,000.00</b>
<b>3.38</b> Nonpriority creditor's name and mailing address <b>MAIREC Edelmetallgesellschaft mbH</b> <b>Attn: Michael Zoeller</b> <b>Siemensstraße 20</b> <b>Alzenau 63755</b> <b>Germany</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: Trade - 2015-2019 Intercompany charges</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$1,647,795.00</b>
<b>3.39</b> Nonpriority creditor's name and mailing address <b>MAIREC Edelmetallgesellschaft mbH</b> <b>Attn: Julia Mairec</b> <b>Siemensstraße 20</b> <b>Alzenau 63755</b> <b>Germany</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: Framework Loan Agreement</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$9,885,000.00</b>
<b>3.40</b> Nonpriority creditor's name and mailing address <b>Mastermelt America, LLC</b> <b>319 Industrial Park Road</b> <b>Sweetwater, TN 37874</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: Subject to \$4,566 setoff</b> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes <b>\$343,070.00</b>
<b>3.41</b> Nonpriority creditor's name and mailing address <b>Multimetco, Inc.</b> <b>1610 Frank Ayers Road</b> <b>Anniston, AL 36207</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Unknown</b>
<b>3.42</b> Nonpriority creditor's name and mailing address <b>Natural Ventures</b> <b>2904 West 500 South</b> <b>Salt Lake City, UT 84104</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: Subject to \$24,304 setoff</b> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes <b>\$21,169.00</b>

Debtor	<b>Mairec Precious Metals U.S., Inc.</b> Name	Case number (if known)
--------	--	------------------------

---

3.43	<b>Nonpriority creditor's name and mailing address</b> <b>PGM of Texas, LLC</b> <b>126 Texas Avenue</b> <b>San Marcos, TX 78666</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Litigation</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,000,000.00</b>
------	--	---	-----------------------

---

3.44	<b>Nonpriority creditor's name and mailing address</b> <b>Phillips Staffing</b> <b>357 E Blackstock Road</b> <b>Raintree Office Park II</b> <b>Building F</b> <b>Spartanburg, SC 29301</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,610.00</b>
------	---	---	-------------------

---

3.45	<b>Nonpriority creditor's name and mailing address</b> <b>Reed's Transmission</b> <b>11805 N. US Highway 25E</b> <b>Gray, KY 40734</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$64,602.00</b>
------	---	---	--------------------

---

3.46	<b>Nonpriority creditor's name and mailing address</b> <b>Republic Services</b> <b>684 Mauldin Road</b> <b>Greenville, SC 29607</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,781.59</b>
------	--	---	-------------------

---

3.47	<b>Nonpriority creditor's name and mailing address</b> <b>Robert Bosch LLC</b> <b>4421 Highway 81 North</b> <b>Anderson, SC 29621</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
------	--	--	----------------

---

3.48	<b>Nonpriority creditor's name and mailing address</b> <b>Sonitrol Security Services Inc</b> <b>815 Wood Ridge Center Drive</b> <b>Charlotte, NC 28217</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,609.07</b>
------	---	---	-------------------

---

3.49	<b>Nonpriority creditor's name and mailing address</b> <b>Staffing Associates</b> <b>Executive Recruiting Network</b> <b>100 Henry Place</b> <b>Spartanburg, SC 29306</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,966.87</b>
------	---	---	-------------------

Debtor	<b>Mairec Precious Metals U.S., Inc.</b> Name _____	Case number (if known) _____
--------	--	------------------------------

3.50	<b>Nonpriority creditor's name and mailing address</b> <b>Stanton's Auto Recycling</b> <b>105 Middle Street</b> <b>Scranton, PA 18508</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u><b>Subject to \$93,779 setoff</b></u>  Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u><b>\$27,795.85</b></u>
------	--	---	---------------------------

3.51	<b>Nonpriority creditor's name and mailing address</b> <b>SWC Trading, Inc.</b> <b>1600 1st Avenue South</b> <b>Columbus, MT 59019</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>Unknown</b></u>
------	---	---	-----------------------

3.52	<b>Nonpriority creditor's name and mailing address</b> <b>System ID Barcode Solutions</b> <b>1400 10th Street</b> <b>Plano, TX 75074-8648</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$2,023.99</b></u>
------	--	--	--------------------------

3.53	<b>Nonpriority creditor's name and mailing address</b> <b>The Recycler Core Co., Inc.</b> <b>2727 Kansas Avenue</b> <b>Riverside, CA 92507</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$76,824.00</b></u>
------	---	--	---------------------------

3.54	<b>Nonpriority creditor's name and mailing address</b> <b>TNT Connections, Inc.</b> <b>PO Box 1094</b> <b>Inman, SC 29349</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$3,821.30</b></u>
------	--	--	--------------------------

3.55	<b>Nonpriority creditor's name and mailing address</b> <b>Toyota Tsusho America, Inc.</b> <b>805 Third Avenue</b> <b>17th Floor</b> <b>New York, NY 10022</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$2,347.97</b></u>
------	---	--	--------------------------

3.56	<b>Nonpriority creditor's name and mailing address</b> <b>U Pull and Save, LLC</b> <b>4811 Dr. Martin Luther King, Jr., Blvd</b> <b>Fort Myers, FL 33905</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$32,001.78</b></u>
------	---	--	---------------------------

Debtor	<b>Mairec Precious Metals U.S., Inc.</b> Name _____	Case number (if known) _____
--------	--	------------------------------

---

3.57	<b>Nonpriority creditor's name and mailing address</b> <b>Umicore</b> <b>A.Greinerstraat 14</b> <b>B-2660 Hoboken</b> <b>Belgium</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
------	--	---	----------------

---

3.58	<b>Nonpriority creditor's name and mailing address</b> <b>Unicredit</b> <b>150 East 42nd Street</b> <b>New York, NY 10017</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,986,591.79</b>
------	--	--	-----------------------

---

3.59	<b>Nonpriority creditor's name and mailing address</b> <b>UPS Supply Chain Solutions, Inc.</b> <b>28013 Network Place</b> <b>Chicago, IL 60673</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
------	---	---	----------------

---

3.60	<b>Nonpriority creditor's name and mailing address</b> <b>Viking Recycling</b> <b>1624 State Road 60 West</b> <b>Lake Wales, FL 33859</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$45,803.11</b>
------	--	--	--------------------

---

3.61	<b>Nonpriority creditor's name and mailing address</b> <b>Volkswagen Group of America, Inc.</b> <b>2200 Ferdinand Porsche Drive</b> <b>Herndon, VA 20171</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
------	---	---	----------------

---

3.62	<b>Nonpriority creditor's name and mailing address</b> <b>W.N. Kirkland Inc.</b> <b>2409 S Pine Street</b> <b>Spartanburg, SC 29302</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,187.70</b>
------	--	--	-------------------

---

3.63	<b>Nonpriority creditor's name and mailing address</b> <b>Waste Industries</b> <b>1635 Antioch Church Road</b> <b>Spartanburg, SC 29306-3805</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,897.00</b>
------	---	--	-------------------

---

Debtor **Mairec Precious Metals U.S., Inc.** Case number (if known) \_\_\_\_\_

Name

3.64 Nonpriority creditor's name and mailing address **Weldor's Supply House, Inc.**  
**7220 Asheville Hwy**  
**Spartanburg, SC 29303**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$77.50**  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Basis for the claim: \_\_\_\_\_  
 Is the claim subject to offset? ☒ No ☐ Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	---	---

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <b>49,575.13</b>
5b. +	\$ <b>43,592,711.92</b>
5c.	\$ <b>43,642,287.05</b>

**Employee Wage Motion Exhibit A**  
**Mairec Precious Metals U.S., Inc.**

Employee #	Est. Accrd Wages
45	\$ 1,514.43
69	\$ 874.25
78	\$ 694.03
25	\$ 800.00
61	\$ 1,723.27
72	\$ 660.00
28	\$ 887.25
90	\$ 670.00
92	\$ 646.00
58	\$ 1,213.25
76	\$ 1,150.00
67	\$ 660.00
23	\$ 1,150.80
48	\$ 680.00
105	\$ 680.00
106	\$ 670.00
95	\$ 612.00
104	\$ 640.00
24	\$ 845.00
99	\$ 483.66
57	\$ 620.50
84	\$ 670.00
91	\$ 657.41
60	\$ 591.94
71	\$ 696.47
83	\$ 620.82
74	\$ 640.00
35	\$ 7,778.15
17	\$ 718.60
100	\$ 660.00
88	\$ 1,181.75
73	\$ 608.07
85	\$ 640.00
34	\$ 850.00
63	\$ 683.19
59	\$ 663.10
96	\$ 680.00
89	\$ 1,104.00
94	\$ -
102	\$ 660.00
87	\$ 691.00
80	\$ 676.28
68	\$ 1,149.60
98	\$ 594.00
30	\$ 903.00
103	\$ 640.00
46	\$ 864.22
51	\$ 690.00
75	\$ 922.13
107	\$ 594.00
<b>TOTAL</b>	<b>\$ 45,702.13</b>

Fill in this information to identify the case:

Debtor name **Mairec Precious Metals U.S., Inc.**

United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **141 Venture Road  
\$7,249/mo.  
\$43,494 remaining due**

State the term remaining **Expiration 7/31/2019**

List the contract number of any government contract \_\_\_\_\_

**141 Venture, LLC  
Attn: Jake Van Gieson  
101 E. Washington Street  
Suite 400  
Greenville, SC 29601**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease  
\$1,250/mo.  
\$1,250 remaining due**

State the term remaining **Expiration 3/31/2019**

List the contract number of any government contract \_\_\_\_\_

**Abberly Market Point  
30 Market Point Drive  
Greenville, SC 29607**

2.3. State what the contract or lease is for and the nature of the debtor's interest **230 Old Converse Rd  
Facility  
\$16,910/mo.  
\$758,228 remaining due**

State the term remaining **Expiration 10/31/2021**

List the contract number of any government contract \_\_\_\_\_

**Agracel, Inc.  
PO Box 1107  
2201 N Willenborg St Ste #2  
Effingham, IL 62401**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Honda Car Lease  
\$369/mo.  
\$10,342 remaining due**

State the term remaining **Expiration 5/30/2021**

List the contract number of any government contract \_\_\_\_\_

**American Honda Finance Corp  
20800 Madrona Avenue  
Torrance, CA 90503**

Debtor 1 **Mairec Precious Metals U.S., Inc.**

Case number (if known)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

**Three Contracts:****(1) Unicarrier CF80LP  
Forklift; \$1,319/mo.;  
unliquidated****(2) Unicarrier CF80LP  
CF Ser; \$641/mo.;  
unliquidated****(3) Unicarrier CF50;  
\$1,036/mo.;  
unliquidated**

State the term remaining

List the contract number of any government contract

**BB&T Commercial Equipment Capital  
2 Great Valley Parkway  
Suite 300  
Malvern, PA 19355**

2.6. State what the contract or lease is for and the nature of the debtor's interest

**Forklift  
\$1,025/mo.**

State the term remaining

List the contract number of any government contract

**Month-to-Month****Crown Lift Trucks  
929 Berry Shoals Rd  
Duncan, SC 29334**

2.7. State what the contract or lease is for and the nature of the debtor's interest

**Deutsche Leasing  
Equipment  
\$15,430/mo.  
\$447,470 remaining due  
Expiration 7/30/2021**

State the term remaining

List the contract number of any government contract

**Deutsche Leasing USA, Inc  
190 South LaSalle Street  
Suite 2150  
Chicago, IL 60603**

2.8. State what the contract or lease is for and the nature of the debtor's interest

**26 ft Box Truck  
\$1,710/mo.  
\$10,259 remaining due**

State the term remaining

List the contract number of any government contract

**Expiration 7/31/2019****Enterprise Leasing Company -  
Southeast, LLC  
101 Business Park Blvd., Ste 1100  
Columbia, SC 29203**

2.9. State what the contract or lease is for and the nature of the debtor's interest

**Forklift  
\$512/mo.  
\$24,051 remaining due**

State the term remaining

List the contract number of any government contract

**Expiration 12/31/2022****Merrimak Capital Company LLC  
Attn: Lance Meyer  
10 Pimentel Court  
Novato, CA 94949**



Debtor 1 **Mairec Precious Metals U.S., Inc.**

Case number (if known)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest **Nissan CF50 LP Forklift**  
**\$311/mo.**  
**\$8,707 remaining due**

State the term remaining

**Expiration 5/31/2021****Merrimak Capital Company LLC****Attn: Lance Meyer****10 Pimentel Court****Novato, CA 94949**

List the contract number of any government contract

2.11. State what the contract or lease is for and the nature of the debtor's interest **KOOI Reachforks**  
**\$117/mo.**  
**\$5,388 remaining due**

State the term remaining

**Merrimak Capital Company LLC****Attn: Lance Meyer****10 Pimentel Court****Novato, CA 94949**

List the contract number of any government contract

2.12. State what the contract or lease is for and the nature of the debtor's interest **Rightline Fork Clamp**  
**\$272/mo.**  
**\$12,532 remaining due**

State the term remaining

**Merrimak Capital Company LLC****Attn: Lance Meyer****10 Pimentel Court****Novato, CA 94949**

List the contract number of any government contract

2.13. State what the contract or lease is for and the nature of the debtor's interest **Reachfork, Rotating Clamp**  
**\$422/mo.**  
**\$19,813 remaining due**

State the term remaining

**Expiration 12/31/2022****Merrimak Capital Company LLC****Attn: Lance Meyer****10 Pimentel Court****Novato, CA 94949**

List the contract number of any government contract

2.14. State what the contract or lease is for and the nature of the debtor's interest **Public Storage**  
**\$148/mo.**

State the term remaining

**Month-to-Month****Public Storage****2155 Chesnee Hwy****Spartanburg, SC 29303**

List the contract number of any government contract

2.15. State what the contract or lease is for and the nature of the debtor's interest **3 Kyocera Copiers**  
**\$152/mo.**  
**\$6,675 remaining due**

State the term remaining

**Expiration 10/31/2022****Wells Fargo Vendor Financial Services****1961 Hirst Drive****Moberly, MO 65270**

Debtor 1 **Mairec Precious Metals U.S., Inc.**

First Name

Middle Name

Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name **Mairec Precious Metals U.S., Inc.**

United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

# Official Form 206H

## Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

### 1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **MAIREC Edelmetallgesellschaft mbH**

**Siemensstraße 20  
63755 Alzenau  
Germany**

**Agracel, Inc**

☐ D \_\_\_\_\_  
☒ E/F **3.8**  
☐ G \_\_\_\_\_

2.2 **MAIREC Edelmetallgesellschaft mbH**

**Siemensstraße 20  
63755 Alzenau  
Germany**

**Robert Bosch LLC**

☐ D \_\_\_\_\_  
☒ E/F **3.47**  
☐ G \_\_\_\_\_

2.3 **MAIREC Edelmetallgesellschaft mbH**

**Siemensstraße 20  
63755 Alzenau  
Germany**

**Ford Component Sales, LLC**

☐ D \_\_\_\_\_  
☒ E/F **3.24**  
☐ G \_\_\_\_\_

2.4 **MAIREC Edelmetallgesellschaft mbH**

**Siemensstraße 20  
63755 Alzenau  
Germany**

**Commerzbank Aktiengesellschaft**

☐ D \_\_\_\_\_  
☒ E/F **3.16**  
☐ G \_\_\_\_\_

Debtor Mairec Precious Metals U.S., Inc. Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5	<b>MAIREC Edelmetallgesell schaft mbH</b>	<b>Siemensstraße 20 63755 Alzenau Germany</b>	<b>Unicredit</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <b>3.58</b> <input type="checkbox"/> G _____
-----	---	---	------------------	---

2.6	<b>MAIREC Edelmetallgesell schaft mbH</b>	<b>Siemensstraße 20 63755 Alzenau Germany</b>	<b>BASF Corporation</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	---	---	-------------------------	--

**United States Bankruptcy Court  
District of South Carolina**

In re **Mairec Precious Metals U.S., Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>MAIREC Edelmetallgesellschaft mbH Siemensstraße 20 63755 Alzenau Germany</b>		<b>1,000 shares (100% equity interest)</b>	<b>Common Stock</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Chief Restructuring Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 28, 2019**

Signature **/s/ David M. Baker**  
**David M. Baker**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
District of South Carolina**

In re **Mairec Precious Metals U.S., Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **David M. Baker**, declare under penalty of perjury that I am the **Chief Restructuring Officer** of **Mairec Precious Metals U.S., Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 26th day of February, 2019.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **David M. Baker, Chief Restructuring Officer** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **David M. Baker, Chief Restructuring Officer** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **David M. Baker, Chief Restructuring Officer** of this Corporation is authorized and directed to employ **G. William McCarthy Jr. 2762**, attorney and the law firm of **McCarthy, Reynolds, & Penn, LLC** to represent the corporation in such bankruptcy case."

Date February 28, 2019

Signed /s/David M. Baker  
**David M. Baker**

UNANIMOUS WRITTEN CONSENT IN LIEU OF  
SPECIAL MEETING OF THE BOARD OF DIRECTORS  
AND SOLE SHAREHOLDER OF  
MAIREC PRECIOUS METALS U.S., INC.

The following action was taken by MAIREC PRECIOUS METALS U.S., INC. (the "Company"), by this written consent to such action signed by the Board of Directors and sole Shareholder of the Company:

WHEREAS, the Board of Directors and sole Shareholder of the Company deem it to be in the best interest of the Company that it file a voluntary petition for Chapter 11 bankruptcy; and

WHEREAS, in order to immediately address the current circumstances of the Company, and take actions to preserve its assets for the benefit of creditors, the Board and Shareholder jointly decided to retain an outside Chief Restructuring Officer ("CRO") to direct operations and business decisions of the Company; and

WHEREAS the Company and several of its largest creditors collectively approved Mr. David Baker of Aurora Management Partners ("Aurora") from a list of qualified candidates provided to them to serve as CRO; and

WHEREAS, in order to effectuate such bankruptcy filing, the Board of Directors and sole Shareholder of the Company deem it to be in the best interest of the Company to engage McCarthy, Reynolds, & Penn, LLC of Columbia, South Carolina to represent the Company in the bankruptcy proceedings.

NOW, THEREFORE, BE IT RESOLVED, that the Board hereby appoints, and the Company has retained, Mr. David Baker of Aurora as CRO; and

FURTHER RESOLVED, that in connection with the Company's proposed bankruptcy filing, the Company be and it hereby is authorized and directed to retain McCarthy, Reynolds, & Penn, LLC as bankruptcy counsel.

FURTHER RESOLVED, that in his role as CRO for the Company, Mr. David Baker be and hereby is authorized to execute and/or deliver to McCarthy, Reynolds, & Penn, LLC any other document necessary or appropriate in connection with the referenced engagement.

FURTHER RESOLVED, that David Baker in his capacity as CRO for the Company, be and hereby is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the company.


*All*

FURTHER RESOLVED, that in his capacity as CRO for the Company, David Baker be and hereby is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case.

This consent is effective as of February \_\_, 2019.

**DIRECTORS:**

  
\_\_\_\_\_  
Julia Maier

  
\_\_\_\_\_  
Thomas Maier

**SHAREHOLDER:**

**Mairec Edelmetallgesellschaft mbH**

  
\_\_\_\_\_  
By: Julia Maier, President



LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court  
District of South Carolina

In re Mairec Precious Metals U.S., Inc.

Debtor(s)

Case No.

Chapter

11

**CERTIFICATION VERIFYING CREDITOR MATRIX**

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) \_\_\_\_\_ computer diskette
- (b) \_\_\_\_\_ scannable hard copy  
(number of sheets submitted \_\_\_\_\_)
- (c)   X   electronic version filed via CM/ECF

Date: February 28, 2019

/s/ David M. Baker

David M. Baker/Chief Restructuring Officer  
Signer/Title

Date: February 28, 2019

/s/ G. William McCarthy Jr.

Signature of Attorney  
G. William McCarthy Jr. 2762  
McCarthy, Reynolds, & Penn, LLC  
P. O. Box 11332  
Columbia, SC 29211-1332  
803-771-8836 Fax: 803-753-6960

Typed/Printed Name/Address/Telephone

2762 SC

District Court I.D. Number

123 BEARING  
60 RUE DU HAUT DE SAINGHIN  
CRT 4 DE LESQUINN RUE LEO FERRE  
59273 FRETIN  
FRANCE

141 VENTURE, LLC  
ATTN: JAKE VAN GIESON  
101 E. WASHINGTON STREET  
SUITE 400  
GREENVILLE SC 29601

366 PROCESSING SERVICE, INC.  
5115 EAST HWY 80  
SOMERSET KY 42502

A1 SPECIALIZED SERVICES & SUPPLIES  
2797 STATE ROAD  
CROYDON PA 19021

AARON DUDLEY  
116 BURNS ROAD  
SPARTANBURG SC 29307

AARON GRIGG  
645 APPLE ORCHARD RD  
INMAN SC 29349

ABBERLY MARKET POINT  
30 MARKET POINT DRIVE  
GREENVILLE SC 29607

ABC USED AUTO PARTS  
18609 E COLONIAL DRIVE  
ORLANDO FL 32820

ADAMS SCRAP RECYCLING, LLC  
419 OLD EASLEY HWY  
GREENVILLE SC 29611

AETNA, INC  
151 FARMINGTON AVENUE  
HARTFORD CT 06156

AGRACEL, INC  
PO BOX 1107  
2201 N WILLENBORG ST., STE 2  
EFFINGHAM IL 62401

AGRACEL, INC.  
PO BOX 1107  
2201 N WILLENBORG ST STE #2  
EFFINGHAM IL 62401

AIR CENTERS OF SOUTH CAROLINA  
1447 S BATESVILLE RD  
GREER SC 29650

ALEXANDER KRATZ  
765 BATTLEGROUND RD  
COWPENS SC 29330

ALFRED H KNIGHT GROUP  
KINGS BUSINESS PARK  
KINGS DRIVE  
PRESCOT, KNOWSLEY L34 1PJ  
UNITED KINGDOM

ALS GLOBAL  
1&2 CADDICK ROAD  
KNOWSLEY BUSINESS PARK  
PRESCOTT L34 9HP  
UNITED KINGDOM

AMAZON.COM  
PO BOX 530958  
ATLANTA GA 30353-0958

AMERICAN HONDA FINANCE CORP  
20800 MADRONA AVENUE  
TORRANCE CA 90503

AMERIGAS - 5640  
8890 ASHVILLE HIGHWAY  
BOILING SPRINGS SC 29316-4610

AMERITAS LIFE INS COMPANY  
PO BOX 81889  
LINCOLN NE 68501-1889

ANDRE BREWTON  
333 BETHLEHAM CHURCH ROAD  
MOORE SC 29369

BAGWELL FENCE COMPANY  
3099 S PINE STREET  
SPARTANBURG SC 29302

BASF CORPORATION  
25 MIDDLESEX-ESSEX TURNPIKE  
ISELIN NJ 08830

BB&T COMMERCIAL EQUIPMENT CAPITAL  
2 GREAT VALLEY PARKWAY  
SUITE 300  
MALVERN PA 19355

BESSLER'S U PULL AND SAVE  
2412 PETERSBURG RD  
HEBRON KY 41048

BEST USED AUTO PARTS  
ATTN: MR. OMAR ZALIKHA  
7225 NW 84TH AVENUE  
MIAMI FL 33166

BLICKLE USA WHEELS & CASTERS  
75 COWETA INDUSTRIAL PARKWAY  
NEWNAN GA 30265

BRANDYWINE AUTO PARTS  
14000 CRAIN HWY  
BRANDYWINE MD 20613

BRYANT PEARSON  
789 N VERNON STREET  
SPARTANBURG SC 29303

CANTEEN REFRESHMENT SERVICES  
PO BOX 417632  
BOSTON MA 02241-7632

CARCEDRICK WILLIAMS  
100 DUNCAN ST., APT C4  
DUNCAN SC 29334

CARSON'S NUT BOLT & TOOL  
522 BROADCAST ROAD  
SPARTANBURG SC 29303

CASEY HAWKINS  
7051 NEW CUT ROAD  
INMAN SC 29349

CASSANDRA TARR  
501 CAMELOT DRIVE, APT 26  
SPARTANBURG SC 29301

CASSEL ELECTRIC INC  
314 EXCHANGE STREET  
SPARTANBURG SC 29306

CHARLES SWEETZ  
141 FAULKNER CIRCLE  
GREER SC 29651

CHASE MILLER  
840 DOC THOMPSON LANE  
INMAN SC 29349

CHRISTOPHER HOLMES  
260 DRAYTONVILLE RD  
GAFFNEY SC 29340

CINTAS CORPORATION #OG82  
PO BOX 631025  
CINCINNATI OH 45263-1025

COMFAB, INC.  
4930 NORTH BLACKSTOCK ROAD  
SPARTANBURG SC 29303

COMIC PORTER  
104 RAINTREE DRIVE  
SPARTANBURG SC 29301

COMMERZBANK AKTIENGESELLSCHAFT  
225 LIBERTY STREET  
NEW YORK NY 10281-1050

CORNELL DRUMMOND  
PO BOX 6816  
SPARTANBURG SC 29304

CROWN LIFT TRUCKS  
929 BERRY SHOALS RD  
DUNCAN SC 29334

CUSTOM FOREST PRODUCTS INC  
145 COASTLINE ROAD  
SPARTANBURG SC 29301

DAMON RICHARDSON  
129 IRIS LANE  
GAFFNEY SC 29341

DANIEL LEGETTE  
177 NOTCHWOODS DRIVE  
BOILING SPRINGS SC 29316

DANNY PHILAVONG  
404 DELLWATER WAY  
SPARTANBURG SC 29306

DAVIS RECYCLING, INC.  
639 WOODLYN ROAD  
JOHNSON CITY TN 37601

DAWN BELUE  
593 GIST BRIDGE ROAD  
BUFFALO SC 29321

DEPENDABLE METAL RECYCLING  
4140 MORELAND AVENUE  
CONLEY GA 30288

DEUTSCHE LEASING USA, INC  
190 SOUTH LASALLE STREET  
SUITE 2150  
CHICAGO IL 60603

DOUGLAS PEST CONTROL  
PO BOX 931  
SPARTANBURG SC 29304

DUKE ENERGY  
919 BEAUMONT AVENUE  
SPARTANBURG SC 29303

DUKE ENERGY  
PO BOX 70516  
CHARLOTTE NC 28201-1090

EBERSPAECHER NORTH AMERICA, INC.  
29101 HAGGERTY ROAD  
NOVI MI 48377

EDWARD J DARBY & SON  
2200 N 8TH STREET  
OMAHA NE 68138

EMPLOYMENT SCREENING SERVICES  
DEPT K  
PO BOX 830520  
BIRMINGHAM AL 35283

ENTERPRISE LEASING COMPANY -  
SOUTHEAST, LLC  
101 BUSINESS PARK BLVD., STE 1100  
COLUMBIA SC 29203

ENVIRONMENTAL SAFETY SALES  
147 A GRACE DRIVE  
EASLEY SC 29640

EXACTA WORKFORCE SOLUTIONS  
1074 ASHEVILLE HWY  
SPARTANBURG SC 29303

FEDERAL EXPRESS CORPORATION  
3610 HACKS CROSS ROAD  
MEMPHIS TN 38125

FORD COMPONENT SALES, LLC  
290 TOWN CENTER DRIVE  
SUITE 1000  
DEARBORN MI 48126

FREEMAN GAS  
1450 HOWARD STREET  
SPARTANBURG SC 29303

FREEMAN GAS  
PO BOX 4366  
SPARTANBURG SC 29305

GRAINGER INDUSTRIAL SUPPLY  
730 CONGAREE ROAD  
GREENVILLE SC 29607

GREENVILLE SCALE COMPANY  
149 LANDMARK DRIVE  
TAYLORS SC 29687

GREYSTONES MARITIME INTERNATIONAL, INC.  
23465 ROCK HAVEN WAY  
SUITE 210  
STERLING VA 20166-4429

HERAEUS METALS NEW YORK LLC  
540 MADISON AVENUE  
NEW YORK NY 10022

HOWARD CARTER  
620 OLD GREENVILLE ROAD  
SPARTANBURG SC 29301

HYDRADYNE LLC  
1635 ASHEVILLE HWY  
SPARTANBURG SC 29303

INDUSTRIAL CONTAINER SERVICES  
2600 MAITLAND CENTER PKWY  
SUITE 200  
MAITLAND FL 32751

INPANH MALAYTHONG  
210 DONAVON DRIVE  
SPARTANBURG SC 29302



INSPECTORATE INTERNATIONAL LTD  
12000 AEROSPACE AVENUE  
SUITE 200  
HOUSTON TX 77034

INSTITUT FUR MATERIALPRUFUNG GLORFELD  
FRANKENSEITE 74-76  
WILLICH 47877  
GERMANY

INTERLAKE SALVAGE  
47 PATTERSON DRIVE  
STONEWALL MB ROC 2Z0  
CANADA

INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATION  
PO BOX 7346  
PHILADELPHIA PA 19101-7346

INTERNATIONAL AUTOMOTIVE CORE PARTS  
74 RANDALL PLACE  
SPRINGFIELD MA 01108

INTERNATIONAL MOVERS NETWORK  
147-39 175TH STREET  
SUITE 122  
JACKSONVILLE FL 32256

JAMES PEA  
106 KENSINGTON DR., APT 208  
SPARTANBURG SC 29301

JAMISON MEADOWS  
107 CAROLYN DRIVE  
SPARTANBURG SC 29306

JANET GRACE  
16 WOFFORD STREET  
INMAN SC 29349

JEFFREY KELLY  
3 SWEETBRIAR LANE  
SPARTANBURG SC 29301

JESSE RODRIGUEZ  
350 BRYANT RD., APT B7  
SPARTANBURG SC 29303

JMA PLACEMENT INC  
C/O ALLEGIANT BUSINESS FINANCE  
600 UNIVERSITY STREET  
SUITE 2328  
SEATTLE WA 98101

JOHN ZUBICK LIMITED  
105 CLARK ROAD  
LONDON, ONTARIO N5W5C9  
CANADA

JOHNATHAN BOBO  
2479 COUNTRY CLUB ROAD, APT 12  
SPARTANBURG SC 29302

JOHNNY JOHNSON  
2854 CHESNEE HWY  
GAFFNEY SC 29341

JOHNNY LEE  
320 STONE STREET  
PACOLET MILLS SC 29373

JOHNSON MATTHEY PRECIOUS METALS  
435 DEVON PARK DRIVE  
SUITE 600  
WAYNE DE 19807-1998

JOSEPH STATLER  
2161 FAIRFIELD ROAD  
CHESNEE SC 29323

JOSHUA S WILLIAMS  
603 TRADE STREET  
GREER SC 29651

KARON GARCIA-WILLIAMS  
306 COUNTRYSIDE CIRCLE  
MOORE SC 29369

KEGAN ROBERTS  
254 FARROW ROAD  
JONESVILLE SC 29353

KEITH TUCKER  
362 JUNCTION RIDGE PARK  
SPARTANBURG SC 29306

KENNETH TAREZZ WILKINS  
226 KENNETH DRIVE  
BOILING SPRINGS SC 29316

KUEHNE + NAGEL SERVICES LTD.  
4100 NORTH COMMERCE DRIVE  
EAST POINT GA 30344

LACY AUTO PARTS INC  
6600 CHAMBERS ROAD  
CHARLES CITY VA 23030

LEB SERVICES, LLC  
DBA JAN-PRO OF THE WESTERN CAROLINAS  
128 MILESTONE WAY  
GREENVILLE SC 29615

LEDOUX & COMPANY  
359 ALFRED AVENUE  
TEANECK NJ 07666-5755

LEHIGH OUTFITTERS  
39 EAST CANAL STREET  
NELSONVILLE OH 45764

LKQ CORPORATION  
500 WEST MADISON STREET  
SUITE 2800  
CHICAGO IL 60661

LOS Y SAKNGOURNN  
632 VANNEY CIRCLE  
BOILING SPRINGS SC 29316

MAIREC EDELMETALLGESELLSCHAFT MBH  
ATTN: MICHAEL ZOELLER  
SIEMENSSTRAßE 20  
ALZENAU 63755  
GERMANY

MAIREC EDELMETALLGESELLSCHAFT MBH  
ATTN: JULIA MAIREC  
SIEMENSSTRAßE 20  
ALZENAU 63755  
GERMANY

MASTERMELT AMERICA, LLC  
319 INDUSTRIAL PARK ROAD  
SWEETWATER TN 37874

MAXUS PLAN SOLUTIONS, INC.  
ATTN: JAMES HARABEDIAN  
13850 BALLANTYNE CORPORATE PLACE  
SUITE 500  
CHARLOTTE NC 28277

MCMASTER-CARR  
1901 RIVERSIDE PARKWAY  
DOUGLASVILLE GA 30135-3150

MERRIMAK CAPITAL COMPANY LLC  
ATTN: LANCE MEYER  
10 PIMENTEL COURT  
NOVATO CA 94949

MICHAEL MILLER  
2030 W CROFT CIRCLE, APT B  
SPARTANBURG SC 29302

MITCHELL MORRIS  
1381 GAFFNEY HWY  
JONESVILLE SC 29353

MOTION INDUSTRIES  
100 CORPORATE DRIVE  
SUITE E  
SPARTANBURG SC 29303

MULTIMETCO, INC.  
1610 FRANK AYERS ROAD  
ANNISTON AL 36207

NATURAL VENTURES  
2904 WEST 500 SOUTH  
SALT LAKE CITY UT 84104

NICHOLAS DAVIS  
112 ROSS ROAD  
BLACKSBURG SC 29702

NICHOLAS HOWARD  
381 MORGAN ROAD  
WELLFORD SC 29385

NICHOLAS MILLS  
501 CAMELOT DRIVE, APT 35  
SPARTANBURG SC 29301

PGM OF TEXAS, LLC  
126 TEXAS AVENUE  
SAN MARCOS TX 78666

PHILLIPS STAFFING  
357 E BLACKSTOCK ROAD  
RAINTREE OFFICE PARK II  
BUILDING F  
SPARTANBURG SC 29301

PHONESAVAD SIHACHACK  
205 DONAVAN DRIVE  
SPARTANBURG SC 29302

PIVOTAL IT  
828 EAST MAIN STREET  
SPARTANBURG SC 29302

PUBLIC STORAGE  
2155 CHESNEE HWY  
SPARTANBURG SC 29303

REED'S TRANSMISSION  
11805 N. US HIGHWAY 25E  
GRAY KY 40734

REGINALD FRYE  
390 MARLETTE RD  
INMAN SC 29349

REPUBLIC SERVICES  
684 MAULDIN ROAD  
GREENVILLE SC 29607

RICHARD LITTLEJOHN  
121 LOCKHART LANE  
GAFFNEY SC 29341

RICHARD WADE  
1055 HUNT CLUB LANE  
SPARTANBURG SC 29301

ROBERT BOSCH LLC  
4421 HIGHWAY 81 NORTH  
ANDERSON SC 29621

ROBERT PERRY  
119 FORTUNE DRIVE  
ROEBUCK SC 29376

ROMAN RODRIGUEZ  
140 RIVERVIEW STREET  
CONVERSE SC 29329

SC DEPARTMENT OF REVENUE  
300A OUTLET POINTE BOULEVARD  
PO BOX 12265  
COLUMBIA SC 29211-9979

SC DEPT OF EMPLOYMENT AND WORKFORCE  
1550 GADSDEN STREET  
PO BOX 8597  
COLUMBIA SC 29202

SELTROL INC  
RMA 203053  
9 TOWER DRIVE  
GREENVILLE SC 29607

SHIPPERS SUPPLY INC  
735 SPRING STREET  
PO BOX 8238  
SPARTANBURG SC 29305

SHRED-IT  
28883 NETWORK PLACE  
CHICAGO IL 60673-1288

SONITROL SECURITY SERVICES INC  
815 WOOD RIDGE CENTER DRIVE  
CHARLOTTE NC 28217

SPARTANBURG COUNTY ASSESSORS OFFICE  
SPARTANBURG COUNTY ADMINISTRATION BLDG  
366 N CHURCH STREET  
SPARTANBURG SC 29303

SPARTANBURG WATER SYSTEM  
200 COMMERCE STREET  
PO BOX 251  
SPARTANBURG SC 29304

SPECTRUM BUSINESS  
CHARTER COMMUNICATIONS  
PO BOX 742614  
CINCINNATI OH 45274-2614

SPIRIT COMMUNICATIONS  
PO BOX 603030  
CHARLOTTE NC 28260-3030

STAFFING ASSOCIATES  
EXECUTIVE RECRUITING NETWORK  
100 HENRY PLACE  
SPARTANBURG SC 29306

STANTON'S AUTO RECYCLING  
105 MIDDLE STREET  
SCRANTON PA 18508

STERLING MILLER  
345 AMHERST DRIVE  
SPARTANBURG SC 29306

SWC TRADING, INC.  
1600 1ST AVENUE SOUTH  
COLUMBUS MT 59019

SYSTEM ID BARCODE SOLUTIONS  
1400 10TH STREET  
PLANO TX 75074-8648

TEQUIPMENT.NET  
205 WESTWOOD AVENUE  
LONG BRANCH NJ 07740

THE RECYCLER CORE CO., INC.  
2727 KANSAS AVENUE  
RIVERSIDE CA 92507

THERSAN JONES  
411 BALSAM STREET  
SPARTANBURG SC 29303

THOMAS GROB  
30 MARKET POINT DRIVE, APT 230  
GREENVILLE SC 29607

TNT CONNECTIONS, INC.  
PO BOX 1094  
INMAN SC 29349

TOYOTA TSUSHO AMERICA, INC.  
805 THIRD AVENUE  
17TH FLOOR  
NEW YORK NY 10022

U PULL AND SAVE, LLC  
4811 DR. MARTIN LUTHER KING, JR., BLVD  
FORT MYERS FL 33905

UMICORE  
A.GREINERSTRAAT 14  
B-2660 HOBOKEN  
BELGIUM

UNICREDIT  
150 EAST 42ND STREET  
NEW YORK NY 10017



UPS SUPPLY CHAIN SOLUTIONS, INC.  
28013 NETWORK PLACE  
CHICAGO IL 60673

VERIZON WIRELESS  
PO BOX 408  
NEWARK NJ 07101-0408

VIKING RECYCLING  
1624 STATE ROAD 60 WEST  
LAKE WALES FL 33859

VLADIMIR LIVCHIN  
4 DUCHESS CT  
INMAN SC 29349

VOLKSWAGEN GROUP OF AMERICA, INC.  
2200 FERDINAND PORSCHE DRIVE  
HERNDON VA 20171

W.N. KIRKLAND INC.  
2409 S PINE STREET  
SPARTANBURG SC 29302

WASTE INDUSTRIES  
1635 ANTIOCH CHURCH ROAD  
SPARTANBURG SC 29306-3805

WELDOR'S SUPPLY HOUSE, INC.  
7220 ASHEVILLE HWY  
SPARTANBURG SC 29303

WELLS FARGO VENDOR FINANCIAL SERVICES  
1961 HIRST DRIVE  
MOBERLY MO 65270

WESCO  
706-A GARLINGTON ROAD  
GREENVILLE SC 29615

WESLEY GAULT  
1349 WEST SPRINGS HWY  
JONESVILLE SC 29353

**United States Bankruptcy Court  
District of South Carolina**

In re **Mairec Precious Metals U.S., Inc.**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Mairec Precious Metals U.S., Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**MAIREC Edelmetallgesellschaft mbH**  
**Siemensstraße 20**  
**63755 Alzenau**  
**Germany**

☐ None [*Check if applicable*]

**February 28, 2019**

Date

**/s/ G. William McCarthy Jr.**

**G. William McCarthy Jr. 2762**

Signature of Attorney or Litigant

Counsel for **Mairec Precious Metals U.S., Inc.**

**McCarthy, Reynolds, & Penn, LLC**

**P. O. Box 11332**

**Columbia, SC 29211-1332**

**803-771-8836 Fax:803-753-6960**